

Acuere Consultancy

Executive Summary · March 2026 · Figures in Full

At a glance — Revenue **■362,500**, Net Profit **■147,307**, Cash Runway **5.6 mo.**

KEY METRICS

NET REVENUE ■362,500	GROSS MARGIN 66.9% <small>■242,500</small>	EBITDA ■147,956 <small>40.8% margin</small>	NET PROFIT (PAT) ■147,307
CASH & BANK ■532,860 <small>bank ■277,007 + cash ■255,853</small>	CASH RUNWAY 5.6 mo <small>at ■94,544/mo burn</small>	NET WORKING CAPITAL ■486,059 <small>Current Assets – Current Liabilities</small>	OVERDUE RECEIVABLES 79.7% <small>■335,379</small>

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	66.9%	EBIT Margin	40.8%
EBITDA Margin	40.8%	Net (PAT) Margin	40.6%
Opex / Revenue	26.1%	Interest Coverage	228.0x

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2026-03	■1.82L stuck with customers over 60 days	Rs. 182,100
CRITICAL	2026-03	EBITDA margin dropped 45.5 pts (from 86.3% to 40.8%)	Rs. 164,784
WARNING	2026-03	Cash runway down to 5.6 months	Rs. 567,264
WARNING	2026-03	30 customers gone quiet — ■25.38L at risk	Rs. 2,538,000
INFO	2026-03	Only one period uploaded — trend views are blind	
SUCCESS	2026-03	Portfolio is well diversified (47 customers)	

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