

Acuere Consultancy

Executive Summary · February 2026 · Figures in Full

At a glance — Revenue **■358,500**, Net Profit **■297,180**, Cash Runway **8.4 mo.**

KEY METRICS

NET REVENUE ■358,500	GROSS MARGIN 100.0% <small>■358,500</small>	EBITDA ■309,289 <small>86.3% margin</small>	NET PROFIT (PAT) ■297,180
CASH & BANK ■413,724 <small>bank ■157,871 + cash ■255,853</small>	CASH RUNWAY 8.4 mo <small>at ■49,211/mo burn</small>	NET WORKING CAPITAL ■643,558 <small>Current Assets – Current Liabilities</small>	OVERDUE RECEIVABLES 36.9% <small>■223,400</small>

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	86.3%
EBITDA Margin	86.3%	Net (PAT) Margin	82.9%
Opex / Revenue	13.7%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2026-02	■1.82L stuck with customers over 60 days	Rs. 182,100
WARNING	2026-02	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
WARNING	2026-02	Bank balance down 11% vs prior period	Rs. 53,720
SUCCESS	2026-02	Portfolio is well diversified (35 customers)	
SUCCESS	2026-02	Revenue up 77.0% vs 2026-01	

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