

Acuere Consultancy

Executive Summary · February 2025 · vs Prior — January 2025 · Figures in Full

At a glance — Revenue **■40,000**, Net Profit (**■9,890**), Cash Runway **4.4 mo.**

KEY METRICS

| | | | |
|--|--|--|--|
| NET REVENUE ■40,000 ▼ -75.8% vs prior | GROSS MARGIN 100.0% ■40,000 — +0.0 pts vs prior | EBITDA (■9,890) -24.7% margin ▼ -108.6% vs prior | NET PROFIT (PAT) (■9,890) ▼ -108.6% vs prior |
| CASH & BANK ■221,040 bank ■13,987 + cash ■207,053 ▼ -15.7% vs prior | CASH RUNWAY 4.4 mo at ■49,890/mo burn ▼ -0.9 pts vs prior | NET WORKING CAPITAL ■726,949 Current Assets – Current Liabilities ▼ -11.9% vs prior | OVERDUE RECEIVABLES 0.4% ■1,287 ▲ +0.1 pts vs prior |

PROFITABILITY RATIOS

| Metric | Value | Metric | Value |
|----------------|--------|-------------------|--------|
| Gross Margin | 100.0% | EBIT Margin | -24.7% |
| EBITDA Margin | -24.7% | Net (PAT) Margin | -24.7% |
| Opex / Revenue | 124.7% | Interest Coverage | n/a |

TOP ALERTS

| Severity | Period | Title | At risk |
|----------|---------|--|-------------|
| CRITICAL | 2025-02 | ■3.60L stuck with customers over 60 days | Rs. 359,901 |
| CRITICAL | 2025-02 | Customers take 252 days to pay you | Rs. 359,901 |
| WARNING | 2025-02 | Cash runway down to 4.4 months | Rs. 299,340 |
| WARNING | 2025-02 | 15 customers gone quiet — ■5.62L at risk | Rs. 562,500 |
| WARNING | 2025-02 | DSO climbed 174 days vs 2025-01 | |
| WARNING | 2025-02 | Bank balance down 16% vs prior period | Rs. 41,210 |
| CRITICAL | 2025-02 | Operating loss of ■9.9k | Rs. 9,890 |
| CRITICAL | 2025-02 | Negative Return on Equity: -1.3% | Rs. 9,890 |

This report was generated by Finance Control Console on 25 Apr 2026, 21:00. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.