

Acuere Consultancy

Executive Summary · Q2 FY2024-25 (Jul-Sep 2024) · vs vs Q4 FY2025-26 (Jan-Mar 2026) · Figures in Full

At a glance — Revenue **₹863,000**, Net Profit **₹377,262**, Cash Runway **1.8 mo.**

KEY METRICS

NET REVENUE ₹863,000 ▼ -6.6% vs prior	GROSS MARGIN 100.0% ₹863,000 ▲ +16.8 pts vs prior	EBITDA ₹377,262 43.7% margin ▼ -27.4% vs prior	NET PROFIT (PAT) ₹377,262 ▼ -25.6% vs prior
CASH & BANK ₹289,204 bank ₹182,151 + cash ₹107,053 ▼ -45.7% vs prior	CASH RUNWAY 1.8 mo at ₹161,913/mo burn ▼ -4.6 pts vs prior	NET WORKING CAPITAL ₹538,373 Current Assets – Current Liabilities ▲ +10.8% vs prior	OVERDUE RECEIVABLES 100.0% ₹262,701 ▲ +20.3 pts vs prior

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	43.7%
EBITDA Margin	43.7%	Net (PAT) Margin	43.7%
Opex / Revenue	56.3%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-08	Cash runway only 1.3 months	Rs. 711,600
CRITICAL	2024-08	₹1.98L stuck with customers over 60 days	Rs. 197,801
CRITICAL	2024-07	Cash runway only 2.8 months	Rs. 132,000
CRITICAL	2024-07	₹1.98L stuck with customers over 60 days	Rs. 198,301
CRITICAL	2024-07	Bank balance dropped 48% in one period	Rs. 114,700
CRITICAL	2024-09	Cash runway only 1.4 months	Rs. 613,614
CRITICAL	2024-09	₹2.63L stuck with customers over 60 days	Rs. 262,701
CRITICAL	2024-08	EBITDA margin dropped 36.0 pts (from 74.1% to 38.1%)	Rs. 138,071

This report was generated by Finance Control Console on 25 Apr 2026, 16:36. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.