

Acuere Consultancy

Executive Summary · April 2024 · vs vs Q4 FY2024-25 (Jan-Mar 2025) · Figures in Full

At a glance — Revenue **■25,000**, Net Profit **(■55,050)**, Cash Runway **1.3 mo**.

KEY METRICS

| | | | |
|---|---|---|--|
| NET REVENUE ■25,000 ▼ -92.8% vs prior | GROSS MARGIN 100.0% ■25,000 ▲ +40.6 pts vs prior | EBITDA (■55,050) -220.2% margin ▲ +92.8% vs prior | NET PROFIT (PAT) (■55,050) ▲ +92.8% vs prior |
| CASH & BANK ■107,229 bank ■48,176 + cash ■59,053 ▲ +170.8% vs prior | CASH RUNWAY 1.3 mo at ■80,050/mo burn ▲ +1.2 pts vs prior | NET WORKING CAPITAL ■217,405 Current Assets – Current Liabilities ▲ +90.9% vs prior | OVERDUE RECEIVABLES 0.5% ■548 ▼ -99.5 pts vs prior |

PROFITABILITY RATIOS

| Metric | Value | Metric | Value |
|----------------|---------|-------------------|---------|
| Gross Margin | 100.0% | EBIT Margin | -220.2% |
| EBITDA Margin | -220.2% | Net (PAT) Margin | -220.2% |
| Opex / Revenue | 320.2% | Interest Coverage | n/a |

TOP ALERTS

| Severity | Period | Title | At risk |
|----------|---------|--|-------------|
| CRITICAL | 2024-04 | ■1.08L stuck with customers over 60 days | Rs. 108,401 |
| CRITICAL | 2024-04 | Cash runway only 1.3 months | Rs. 240,150 |
| CRITICAL | 2024-04 | Customers take 130 days to pay you | Rs. 108,401 |
| CRITICAL | 2024-04 | Operating loss of ■55.0k | Rs. 55,050 |
| CRITICAL | 2024-04 | Negative Return on Equity: -25.3% | Rs. 55,050 |
| WARNING | 2024-04 | 15 customers gone quiet — ■5.62L at risk | Rs. 562,500 |
| INFO | 2024-04 | Only one period uploaded — trend views are blind | |
| SUCCESS | 2024-04 | Portfolio is well diversified (35 customers) | |

This report was generated by Finance Control Console on 25 Apr 2026, 18:08. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.