

Acuere Consultancy

Executive Summary · May 2024 · vs vs Q3 FY2025-26 (Oct-Dec 2025) · Figures in Full

At a glance — Revenue **■100,000**, Net Profit **■2,115**, Cash Runway **0.7 mo.**

KEY METRICS

NET REVENUE ■100,000 ▼ -86.1% vs prior	GROSS MARGIN 100.0% ■100,000 — +0.0 pts vs prior	EBITDA ■2,115 2.1% margin ▼ -99.6% vs prior	NET PROFIT (PAT) ■2,115 ▼ -99.6% vs prior
CASH & BANK ■65,777 bank ■6,724 + cash ■59,053 ▼ -83.3% vs prior	CASH RUNWAY 0.7 mo at ■97,885/mo burn ▼ -8.7 pts vs prior	NET WORKING CAPITAL ■199,520 Current Assets – Current Liabilities ▼ -73.0% vs prior	OVERDUE RECEIVABLES 0.4% ■549 ▼ -51.5 pts vs prior

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	2.1%
EBITDA Margin	2.1%	Net (PAT) Margin	2.1%
Opex / Revenue	97.9%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-05	■1.45L stuck with customers over 60 days	Rs. 145,201
CRITICAL	2024-05	Cash runway only 0.7 months	Rs. 293,655
CRITICAL	2024-05	Bank balance dropped 39% in one period	Rs. 41,452
WARNING	2024-05	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
SUCCESS	2024-05	Portfolio is well diversified (35 customers)	

This report was generated by Finance Control Console on 25 Apr 2026, 21:10. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.