

# Acuere Consultancy

Executive Summary · September 2024 · vs vs Q2 FY2024-25 (Jul-Sep 2024) · Figures in Full

**At a glance** — Revenue **₹310,000**, Net Profit **₹105,462**, Cash Runway **1.4 mo.**

## KEY METRICS

<b>NET REVENUE</b> <b>₹310,000</b> ▼ -64.1% vs prior	<b>GROSS MARGIN</b> <b>100.0%</b> ₹310,000 — +0.0 pts vs prior	<b>EBITDA</b> <b>₹105,462</b> 34.0% margin ▼ -72.0% vs prior	<b>NET PROFIT (PAT)</b> <b>₹105,462</b> ▼ -72.0% vs prior
<b>CASH &amp; BANK</b> <b>₹289,204</b> bank ₹182,151 + cash ₹107,053 — +0.0% vs prior	<b>CASH RUNWAY</b> <b>1.4 mo</b> at ₹204,538/mo burn ▼ -0.4 pts vs prior	<b>NET WORKING CAPITAL</b> <b>₹538,373</b> Current Assets – Current Liabilities — +0.0% vs prior	<b>OVERDUE RECEIVABLES</b> <b>0.3%</b> ₹745 ▼ -99.7 pts vs prior

## PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	34.0%
EBITDA Margin	34.0%	Net (PAT) Margin	34.0%
Opex / Revenue	66.0%	Interest Coverage	n/a

## TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-09	Cash runway only 1.4 months	Rs. 613,614
CRITICAL	2024-09	₹2.63L stuck with customers over 60 days	Rs. 262,701
WARNING	2024-09	15 customers gone quiet — ₹5.62L at risk	Rs. 562,500
WARNING	2024-09	EBITDA margin slipped 4.0 pts to 34.0%	
WARNING	2024-09	Revenue down 19.1% vs 2024-08	Rs. 73,000
SUCCESS	2024-09	Portfolio is well diversified (35 customers)	

This report was generated by Finance Control Console on 25 Apr 2026, 16:32. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.