

Acuere Consultancy

Executive Summary · April 2024 · vs vs Q1 FY2025-26 (Apr-Jun 2025) · Figures in Full

At a glance — Revenue **■25,000**, Net Profit (**■55,050**), Cash Runway **1.3 mo**.

KEY METRICS

NET REVENUE ■25,000 ▼ -94.1% vs prior	GROSS MARGIN 100.0% ■25,000 ▲ +16.0 pts vs prior	EBITDA (■55,050) -220.2% margin ▼ -119.5% vs prior	NET PROFIT (PAT) (■55,050) ▼ -119.2% vs prior
CASH & BANK ■107,229 bank ■48,176 + cash ■59,053 ▼ -47.9% vs prior	CASH RUNWAY 1.3 mo at ■80,050/mo burn ▼ -6.9 pts vs prior	NET WORKING CAPITAL ■217,405 Current Assets – Current Liabilities ▲ +47.9% vs prior	OVERDUE RECEIVABLES 0.5% ■548 ▼ -88.8 pts vs prior

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	-220.2%
EBITDA Margin	-220.2%	Net (PAT) Margin	-220.2%
Opex / Revenue	320.2%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-04	■1.08L stuck with customers over 60 days	Rs. 108,401
CRITICAL	2024-04	Cash runway only 1.3 months	Rs. 240,150
CRITICAL	2024-04	Customers take 130 days to pay you	Rs. 108,401
CRITICAL	2024-04	Operating loss of ■55.0k	Rs. 55,050
CRITICAL	2024-04	Negative Return on Equity: -25.3%	Rs. 55,050
WARNING	2024-04	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
INFO	2024-04	Only one period uploaded — trend views are blind	
SUCCESS	2024-04	Portfolio is well diversified (35 customers)	

This report was generated by Finance Control Console on 25 Apr 2026, 21:10. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.