

Acuere Consultancy

Executive Summary · Q2 FY2024-25 (Jul-Sep 2024) · vs vs January 2026 · Figures in Full

At a glance — Revenue **■863,000**, Net Profit **■377,262**, Cash Runway **1.8 mo.**

KEY METRICS

| | | | |
|---|---|--|---|
| NET REVENUE ■863,000 ▲ +326.2% vs prior | GROSS MARGIN 100.0% ■863,000 ▲ +17.3 pts vs prior | EBITDA ■377,262 43.7% margin ▲ +501.5% vs prior | NET PROFIT (PAT) ■377,262 ▲ +501.5% vs prior |
| CASH & BANK ■289,204 bank ■182,151 + cash ■107,053 ▼ -38.1% vs prior | CASH RUNWAY 1.8 mo at ■161,913/mo burn ▼ -2.7 pts vs prior | NET WORKING CAPITAL ■538,373 Current Assets – Current Liabilities ▼ -24.1% vs prior | OVERDUE RECEIVABLES 100.0% ■262,701 ▲ +50.8 pts vs prior |

PROFITABILITY RATIOS

| Metric | Value | Metric | Value |
|----------------|--------|-------------------|-------|
| Gross Margin | 100.0% | EBIT Margin | 43.7% |
| EBITDA Margin | 43.7% | Net (PAT) Margin | 43.7% |
| Opex / Revenue | 56.3% | Interest Coverage | n/a |

TOP ALERTS

| Severity | Period | Title | At risk |
|----------|---------|--|-------------|
| CRITICAL | 2024-08 | Cash runway only 1.3 months | Rs. 711,600 |
| CRITICAL | 2024-08 | ■1.98L stuck with customers over 60 days | Rs. 197,801 |
| CRITICAL | 2024-07 | Cash runway only 2.8 months | Rs. 132,000 |
| CRITICAL | 2024-07 | ■1.98L stuck with customers over 60 days | Rs. 198,301 |
| CRITICAL | 2024-07 | Bank balance dropped 48% in one period | Rs. 114,700 |
| CRITICAL | 2024-09 | Cash runway only 1.4 months | Rs. 613,614 |
| CRITICAL | 2024-09 | ■2.63L stuck with customers over 60 days | Rs. 262,701 |
| CRITICAL | 2024-08 | EBITDA margin dropped 36.0 pts (from 74.1% to 38.1%) | Rs. 138,071 |

This report was generated by Finance Control Console on 25 Apr 2026, 19:40. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.