

Acuere Consultancy

Executive Summary · December 2025 · Figures in Full

At a glance — Revenue **■272,500**, Net Profit **■243,090**, Cash Runway **13.4 mo.**

KEY METRICS

NET REVENUE ■272,500	GROSS MARGIN 100.0% <small>■272,500</small>	EBITDA ■243,090 <small>89.2% margin</small>	NET PROFIT (PAT) ■243,090
CASH & BANK ■394,776 <small>bank ■188,923 + cash ■205,853</small>	CASH RUNWAY 13.4 mo <small>at ■29,410/mo burn</small>	NET WORKING CAPITAL ■738,159 <small>Current Assets – Current Liabilities</small>	OVERDUE RECEIVABLES 51.9% <small>■289,101</small>

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	89.2%
EBITDA Margin	89.2%	Net (PAT) Margin	89.2%
Opex / Revenue	10.8%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2025-12	■2.12L stuck with customers over 60 days	Rs. 212,401
WARNING	2025-12	DSO at 63 days — watch this	Rs. 557,551
WARNING	2025-12	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
SUCCESS	2025-12	Portfolio is well diversified (35 customers)	
SUCCESS	2025-12	Revenue up 51.4% vs 2025-11	

This report was generated by Finance Control Console on 25 Apr 2026, 19:34. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.