

Acuere Consultancy

Executive Summary · May 2024 · vs vs September 2025 · Figures in Full

At a glance — Revenue ■100,000, Net Profit ■2,115, Cash Runway 0.7 mo.

KEY METRICS

NET REVENUE ■ 100,000 ▼ -42.9% vs prior	GROSS MARGIN 100.0% ■100,000 — +0.0 pts vs prior	EBITDA ■ 2,115 2.1% margin ▼ -98.6% vs prior	NET PROFIT (PAT) ■ 2,115 ▼ -98.6% vs prior
CASH & BANK ■ 65,777 bank ■ 6,724 + cash ■ 59,053 ▼ -84.0% vs prior	CASH RUNWAY 0.7 mo at ■ 97,885/mo burn ▼ -14.7 pts vs prior	NET WORKING CAPITAL ■ 199,520 Current Assets – Current Liabilities ▼ -66.7% vs prior	OVERDUE RECEIVABLES 0.4% ■ 549 ▼ -57.6 pts vs prior

PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	2.1%
EBITDA Margin	2.1%	Net (PAT) Margin	2.1%
Opex / Revenue	97.9%	Interest Coverage	n/a

TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-05	■1.45L stuck with customers over 60 days	Rs. 145,201
CRITICAL	2024-05	Cash runway only 0.7 months	Rs. 293,655
CRITICAL	2024-05	Bank balance dropped 39% in one period	Rs. 41,452
WARNING	2024-05	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
SUCCESS	2024-05	Portfolio is well diversified (35 customers)	

This report was generated by Finance Control Console on 25 Apr 2026, 19:37. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.