

# Acuere Consultancy

Executive Summary · July 2024 · vs vs February 2025 · Figures in Full

**At a glance** — Revenue **■170,000**, Net Profit **■126,000**, Cash Runway **2.8 mo.**

## KEY METRICS

<b>NET REVENUE</b> <b>■170,000</b> ▲ +325.0% vs prior	<b>GROSS MARGIN</b> <b>100.0%</b> ■170,000 — +0.0 pts vs prior	<b>EBITDA</b> <b>■126,000</b> 74.1% margin ▲ +1374.0% vs prior	<b>NET PROFIT (PAT)</b> <b>■126,000</b> ▲ +1374.0% vs prior
<b>CASH &amp; BANK</b> <b>■122,944</b> bank ■15,891 + cash ■107,053 ▼ -44.4% vs prior	<b>CASH RUNWAY</b> <b>2.8 mo</b> at ■44,000/mo burn ▼ -1.6 pts vs prior	<b>NET WORKING CAPITAL</b> <b>■347,111</b> Current Assets – Current Liabilities ▼ -52.3% vs prior	<b>OVERDUE RECEIVABLES</b> <b>0.3%</b> ■614 ▼ -0.0 pts vs prior

## PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	100.0%	EBIT Margin	74.1%
EBITDA Margin	74.1%	Net (PAT) Margin	74.1%
Opex / Revenue	25.9%	Interest Coverage	n/a

## TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2024-07	Cash runway only 2.8 months	Rs. 132,000
CRITICAL	2024-07	■1.98L stuck with customers over 60 days	Rs. 198,301
CRITICAL	2024-07	Bank balance dropped 48% in one period	Rs. 114,700
CRITICAL	2024-07	Revenue fell 23.3% vs 2024-06	Rs. 51,667
WARNING	2024-07	15 customers gone quiet — ■5.62L at risk	Rs. 562,500
WARNING	2024-07	DSO climbed 26 days vs 2024-06	
SUCCESS	2024-07	Portfolio is well diversified (35 customers)	

This report was generated by Finance Control Console on 25 Apr 2026, 16:24. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.