

# Acuere Consultancy

Executive Summary · H2 FY2024-25 (Oct 2024-Mar 2025) · vs vs November 2024 · Figures in Full

**At a glance** — Revenue **■1,072,500**, Net Profit (**■409,601**), Cash Runway **0.2 mo.**

## KEY METRICS

<b>NET REVENUE</b> <b>■1,072,500</b> ▲ +279.6% vs prior	<b>GROSS MARGIN</b> <b>86.9%</b> ■932,500 ▼ -13.1 pts vs prior	<b>EBITDA</b> <b>(■404,733)</b> -37.7% margin ▼ -1659.9% vs prior	<b>NET PROFIT (PAT)</b> <b>(■409,601)</b> ▼ -1678.7% vs prior
<b>CASH &amp; BANK</b> <b>■39,591</b> bank ■32,738 + cash ■6,853 ▼ -85.9% vs prior	<b>CASH RUNWAY</b> <b>0.2 mo</b> at ■222,872/mo burn ▼ -0.9 pts vs prior	<b>NET WORKING CAPITAL</b> <b>■113,889</b> Current Assets – Current Liabilities ▼ -80.9% vs prior	<b>OVERDUE RECEIVABLES</b> <b>100.0%</b> ■304,201 ▲ +99.6 pts vs prior

## PROFITABILITY RATIOS

Metric	Value	Metric	Value
Gross Margin	86.9%	EBIT Margin	-38.1%
EBITDA Margin	-37.7%	Net (PAT) Margin	-38.2%
Opex / Revenue	124.7%	Interest Coverage	-545.9x

## TOP ALERTS

Severity	Period	Title	At risk
CRITICAL	2025-02	■3.60L stuck with customers over 60 days	Rs. 359,901
CRITICAL	2024-10	Cash runway only 2.6 months	Rs. 174,567
CRITICAL	2024-10	■4.16L stuck with customers over 60 days	Rs. 416,101
CRITICAL	2024-10	Bank balance dropped 48% in one period	Rs. 137,460
CRITICAL	2024-11	Cash runway only 1.1 months	Rs. 769,661
CRITICAL	2024-11	■2.30L stuck with customers over 60 days	Rs. 230,101
CRITICAL	2024-11	EBITDA margin dropped 65.5 pts (from 74.7% to 9.2%)	Rs. 185,083
CRITICAL	2024-12	■3.84L stuck with customers over 60 days	Rs. 383,501

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