

Acuere Consultancy

Executive Summary · November 2024 · Figures in Full

At a glance — Revenue **■282,500**, Net Profit **■25,946**, Cash Runway **1.1 mo.**

KEY METRICS

| | | | |
|---|---|--|--|
| NET REVENUE ■282,500 | GROSS MARGIN 100.0% ■282,500 | EBITDA ■25,946 9.2% margin | NET PROFIT (PAT) ■25,946 |
| CASH & BANK ■281,564 bank ■174,511 + cash ■107,053 | CASH RUNWAY 1.1 mo at ■256,554/mo burn | NET WORKING CAPITAL ■595,779 Current Assets – Current Liabilities | OVERDUE RECEIVABLES 0.4% ■891 |

PROFITABILITY RATIOS

| Metric | Value | Metric | Value |
|----------------|--------|-------------------|-------|
| Gross Margin | 100.0% | EBIT Margin | 9.2% |
| EBITDA Margin | 9.2% | Net (PAT) Margin | 9.2% |
| Opex / Revenue | 90.8% | Interest Coverage | n/a |

TOP ALERTS

| Severity | Period | Title | At risk |
|----------|---------|---|-------------|
| CRITICAL | 2024-11 | Cash runway only 1.1 months | Rs. 769,661 |
| CRITICAL | 2024-11 | ■2.30L stuck with customers over 60 days | Rs. 230,101 |
| CRITICAL | 2024-11 | EBITDA margin dropped 65.5 pts (from 74.7% to 9.2%) | Rs. 185,083 |
| WARNING | 2024-11 | 15 customers gone quiet — ■5.62L at risk | Rs. 562,500 |
| SUCCESS | 2024-11 | Portfolio is well diversified (35 customers) | |
| SUCCESS | 2024-11 | Revenue up 22.8% vs 2024-10 | |

This report was generated by Finance Control Console on 25 Apr 2026, 18:06. Numbers have been scaled per the display-unit preference shown in the subtitle. Full statements, per-period comparisons, and alert audit trails are available in the web console.