

Acuere Consultancy

Executive Summary · March 2025 · vs vs August 2024 · Figures in Full

At a glance — Revenue **■140,000**, Net Profit (**■867,016**), Cash Runway **0.0 mo**.

KEY METRICS

| | | | |
|---|---|--|--|
| NET REVENUE ■140,000 ▼ -63.4% vs prior | GROSS MARGIN 0.0% ■0 ▼ -100.0 pts vs prior | EBITDA (■874,500) -624.6% margin ▼ -699.8% vs prior | NET PROFIT (PAT) (■867,016) ▼ -694.7% vs prior |
| CASH & BANK ■39,591 bank ■32,738 + cash ■6,853 ▼ -86.7% vs prior | CASH RUNWAY 0.0 mo at ■874,500/mo burn ▼ -1.2 pts vs prior | NET WORKING CAPITAL ■113,889 Current Assets – Current Liabilities ▼ -75.7% vs prior | OVERDUE RECEIVABLES 0.5% ■1,406 ▲ +0.1 pts vs prior |

PROFITABILITY RATIOS

| Metric | Value | Metric | Value |
|----------------|---------|-------------------|----------|
| Gross Margin | 0.0% | EBIT Margin | -627.6% |
| EBITDA Margin | -624.6% | Net (PAT) Margin | -619.3% |
| Opex / Revenue | 624.6% | Interest Coverage | -1353.8x |

TOP ALERTS

| Severity | Period | Title | At risk |
|----------|---------|---|---------------|
| CRITICAL | 2025-03 | ■3.04L stuck with customers over 60 days | Rs. 304,201 |
| CRITICAL | 2025-03 | Cash runway only 0.0 months | Rs. 2,623,500 |
| CRITICAL | 2025-03 | Operating loss of ■8.74L | Rs. 874,500 |
| CRITICAL | 2025-03 | Segment 'Maharashtra' is losing money | Rs. 644,191 |
| CRITICAL | 2025-03 | Segment 'Rajasthan' is losing money | Rs. 137,452 |
| CRITICAL | 2025-03 | Bank balance dropped 82% in one period | Rs. 181,449 |
| CRITICAL | 2025-03 | Cash Ratio at 0.09 — almost no cash cover | Rs. 422,640 |
| CRITICAL | 2025-03 | Negative Return on Equity: -526.4% | Rs. 867,016 |

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